

Hazavoid™ Tx LLC

Investor Presentation

Introductory Deck



THE PROBLEM

When active shooter situations, increased school threats, acts of terrorism, and extreme weather events occur...

If a reliable warning system isn't installed the people in danger don't have time to act.

OUR SOLUTION

Hazavoid™ offers a low-cost, patented wireless mass notification system designed to provide instant audio and visual alerts to ALL members of your community with a simple push of a button.



HAZAVOID

Wireless Emergency Alert Systems

Hazavoid's™ flexible architecture makes the expansion of the network easy, ensuring your premises are effectively protected as it grows.

Indoor and outdoor settings can be collectively secured with the simple push of a button to maintain continuous duty of care and maximize your ability to fulfil occupational health and safety needs.

Hazavoid™ also has the ability to easily integrate with existing infrastructures such as fire control panels. This allows for lower costs and faster installations.



Security Concern	Past Issues	Hazavoid™ Solutions
Unauthorized Access	Uncontrolled entry of individuals	Real-time lockdown and alert notifications
Vandalism	Property damage incidents	Instant alerts to staff and security for rapid response
Severe Weather Alerts	Late notification of weather conditions	Weather alerts with instant communication
Fire Emergencies	Lack of immediate fire alarms	Integrated fire alarm system with immediate alert
Medical Emergencies	Slow medical emergency response	Mass communication with medical personnel
Communication Delays	Delayed communication to staff and parents	Instant mass notifications to staff, students, and on-site visitors

EXECUTIVE SUMMARY

Investment Overview

Hazavoid™ is a unique, patented Emergency Alert Systems (EAS) that is a low-cost, high-quality, mass notification system for schools, buildings, and outdoor venues.

We are leveraging the success of our global product launch by expanding our business in the USA, the largest growth market forecast to grow at CAGR 21.4%.

1 Investment in our US subsidiary

Hazavoid™ TX LLC (HT) is seeking to raise USD\$2.5m in capital, to accelerate production and increase capacity for distribution and sales in Texas and 25 other states in the mid-west.

2 A large addressable market

We have identified a sizable addressable market in US schools, 130,000+, who can use and afford to pay for Hazavoid™. Our rent-to-buy model is available for customers to finance the purchase.

3 Profitable unit economics

The business model is capital efficient, with access to cost effective manufacturing and production of Hazavoid™ through existing supply chain and assembly lines in Australia. These facilities will need to scale-up to meet customers demand in the US market.

4 An obvious demand curve

We live in uncertain times when a seemingly normal day can turn into anarchy, an unfortunate trend that is unlikely to waiver requiring a credible and affordable solution to buy time and save lives.

5 Recurring revenues

Once Hazavoid™ is on the premises our customers will continue to need our support with maintenance and mobile applications that generate recurring revenues post-installation.

6 High product endorsement

In 2024, the Company received approval to be a endorsed supplier for the Texas Education Agency (TEA) which opens opportunities to over 9,300 public schools.

Investment Highlight

KEY VALUE DRIVER #1

Supportive industry tailwinds driving revenue and valuation growth

The global mass notification system industry worldwide is expected to reach projected revenue of over \$50 Billion by 2030. Our US subsidiary operates in the largest market segment with North America accounting for 35.6% of this revenue, leading global growth.

The global MNS market is forecast to grow at CARG of 21.4% from 2024 to 2030.

KEY VALUE DRIVER #2

Market leading affordable technology with high endorsement

Regulatory compliance is crucial to the MNS market. To guarantee the efficiency and dependability of an emergency alert system, governments impose strict guidelines for their installation and testing.

This year, (2024) Hazavoid™ was endorsed by Texas Senator, Brandon Creighton. He supports the introduction of reliable mass notification systems into his district and our solution into all Texas schools.

KEY VALUE DRIVER #3

Capitalise on a huge USA mass notification system market opportunity

Enquiries and orders received for Hazavoid™ from distributors and customers in the US is expected to be greater than manufacturing production capacity in Australia which is currently 600-1,000 units p.a.

By bringing investment capital into the business, we can make the necessary investment to scale-up production to supply our US customers and accelerate revenue growth.

Increasing stock on hand and reduce lead-times speeds up the Company's sales cycle and moves us to a profitable, self-sustaining operating model in the US market over in a reduced timeline allowing the Company to capture more opportunities and build competitive advantage over the next 2- 3 years.

KEY VALUE DRIVER #4

Opportunity for rapid revenue expansion

Our initial target market of US schools allows us to generate sustainable revenue growth and build brand recognition.

Hazavoid™ can also be installed into military bases, public buildings, shopping malls and outdoor venues. This extends the business into multiple channels to build a large diversified customer base.

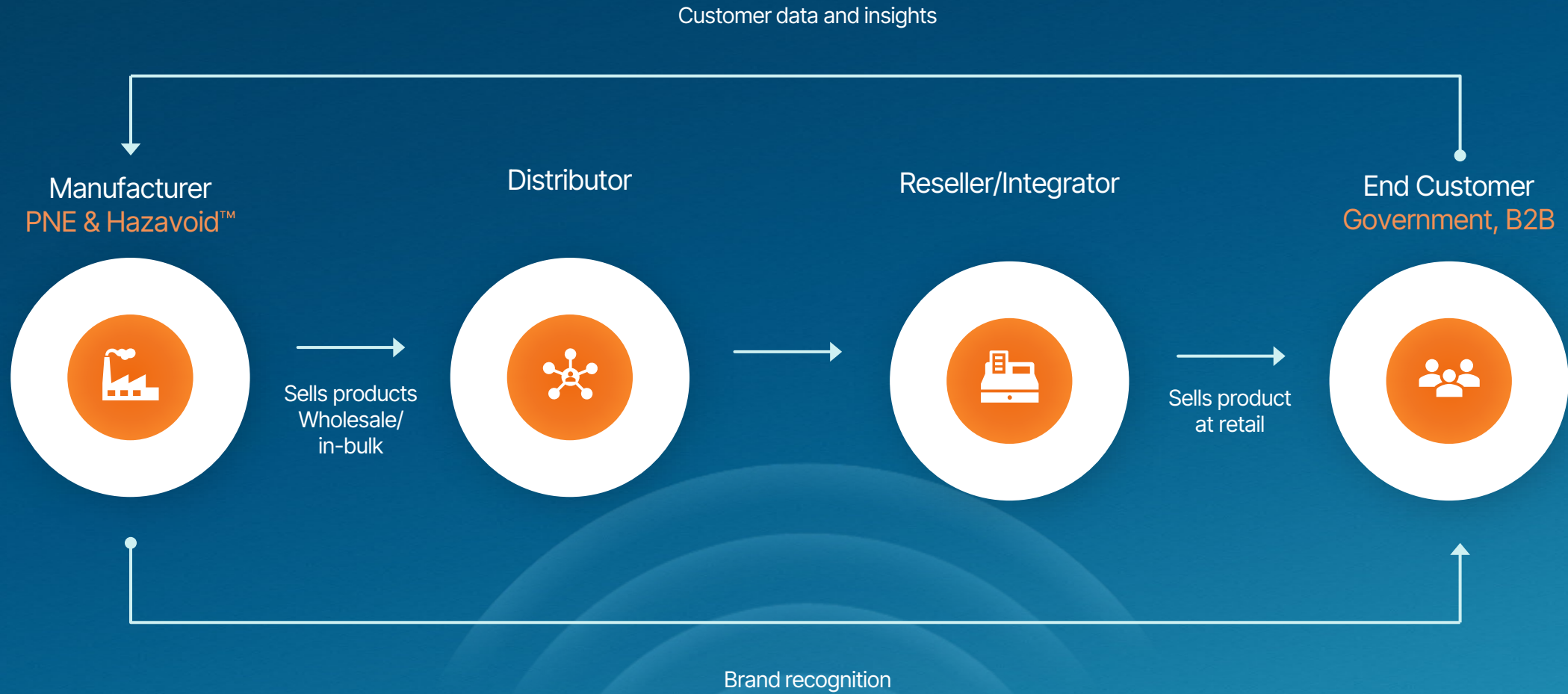
The Hazavoid™ app is currently under development to enhance value and generate future subscription income.

KEY VALUE DRIVER #5

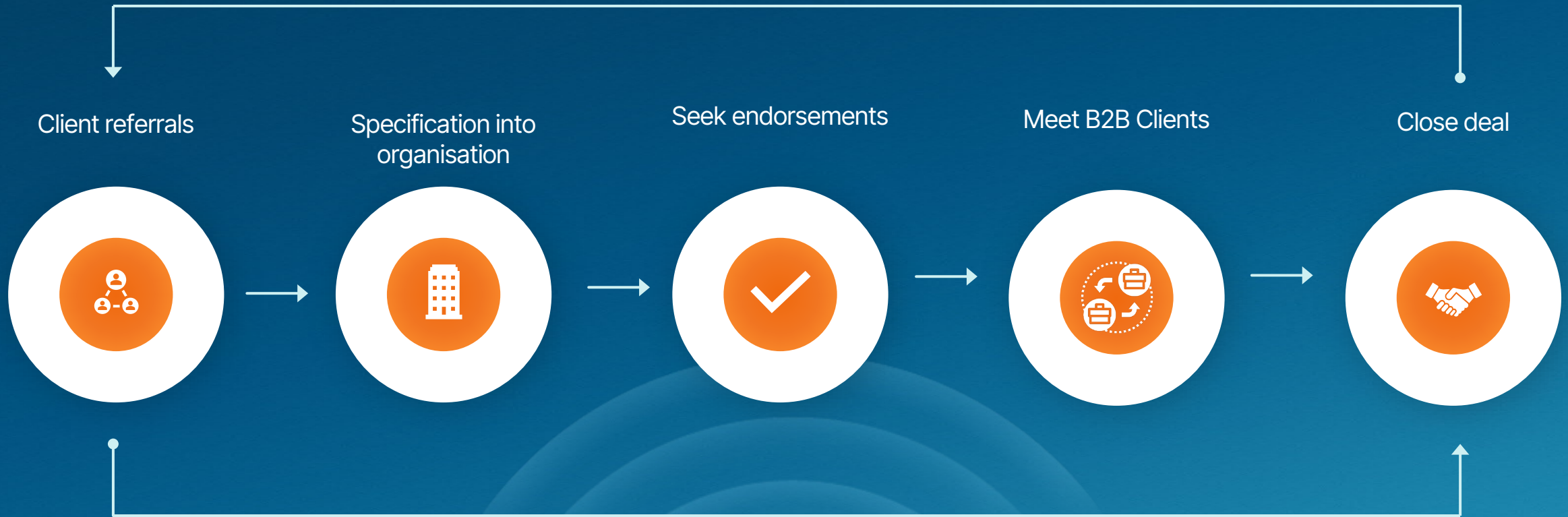
Sales volumes and margins to increase

With established distribution channels driving sales demand, revenues collected will be reinvested improving procurement and production process into the US and other overseas markets. Leading to gross margin improvement and increases to EBITDA.

Business Model



Client Acquisition Strategy



Competitor Landscape

The security hardware industry is broken into 4 main sectors:



CCTV



**Movement
Sensors**



**Access
Control**



**Mass
Notification**

Hazavoid™ operates in the Mass Notification sector.

Within that sector, there are different methods for communication including:

- Text Messaging Applications-to phones, computers, free to air
- Back To Base Alert Systems-Police, Fire, Ambulance
- Hardwired Public Address Systems
- Hyper-Volume Alert Systems (Air Raid Sirens)
- Electronic Signage
- Visual Alerts-Strobes and Beacons
- Audio Alert/Siren systems
- Integrated Messaging Solution
- Live Voice Over Radio/TV

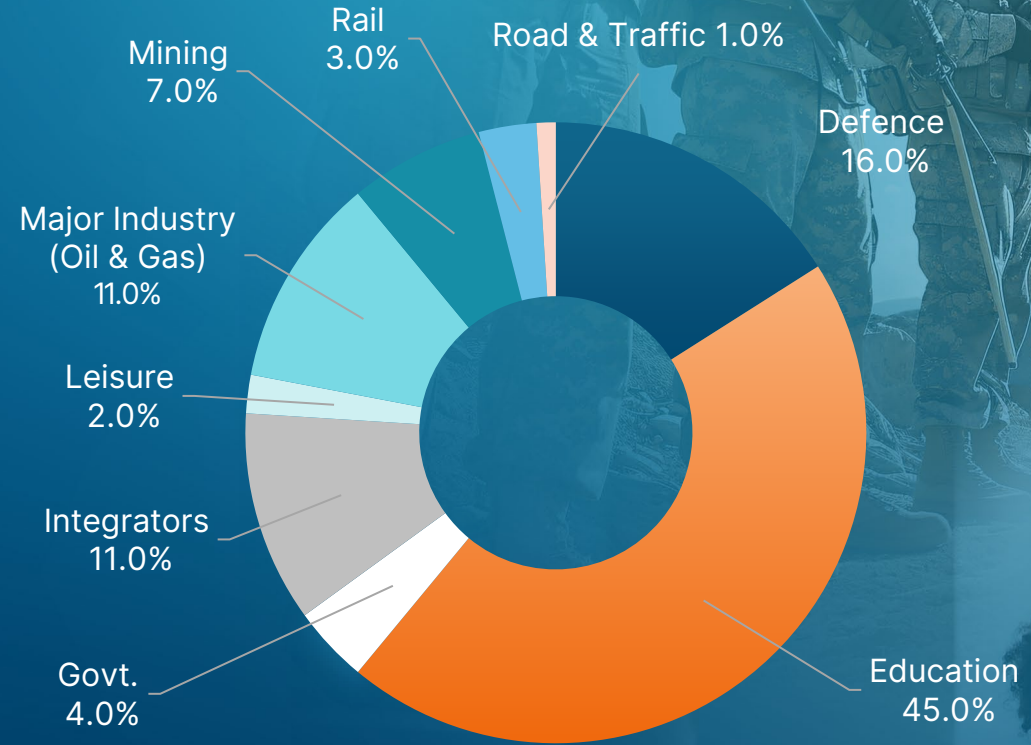
Hazavoid provides a low cost, instant, wirelessly activated, fully customizable, scalable audio and visual alert solution over a large geographical area with the simple push of a button. Our clients do not purchase pre-packaged solutions, as one might from platforms like Amazon or Alibaba. Instead, they seek tailored solutions that involve engineering expertise and a consultative approach.

MARKET OVERVIEW

Target Customer Segments

The global mass notification market is expected to grow to, over \$50 Billion Pa according to industry figures, as organizations look to enhance security in the face of continuous threats - including active shooters, natural disasters, health outbreaks, and more. Understanding the market for your customers is crucial to meeting their evolving safety needs.

Hazavoid™ caters to a diverse range of USA customer segments, focusing on Schools and Universities, Major Retail Centres, Transportation Hubs (Rail/Airports), and Defence.



Margin Stack

■ Average GP %



Investment Ask

Hazavoid™ Tx LLC is a company registered and operating in the USA.

All shares are currently owned by Inventis Limited via its subsidiary Inventis International Pty Limited.

Proposal

To raise initial growth capital of USD\$2.5 million for working capital.

Investment is offered only to sophisticated investors as determined as per Australian law.

If fully taken up, the investors will secure direct full equity interest of 20% of Hazavoid™ Tx LLC. Investors who wish to subscribe for a lesser amount will receive a pro-rata equity interest. The remaining 80% will remain with Inventis Technology Pty Ltd .

Structure

Investors will acquire up to 20% of the shares in Hazavoid™ Tx LLC from Inventis Technology Pty Limited.

The shareholders in Hazavoid™ Tx LLC intend to seek an 'exit' within 4 years. This may be via an anticipated trade sale or US listing. Inventis Technology Pty Limited is to enjoy a right of first refusal based on higher of advised market valuation or progressive 10% premium for each year retained.

Hazavoid™ Tx LLC will seek a trade sale or liquidity event upon reaching a minimum \$30 million USD annualised revenue, or prior if such an offer is received, on such an event the investors will receive a 1% exit bonus for each year they are retained as an investor with minimum retention of 4 years. i.e. >4 years 20% plus 4%.

Use of Capital

- 1 Revenue collected is forecast at \$4.92m over the next 2 years to offset the amount raised.
- 2 The business will burn some cash from operations in 2025 for the initial investment in people, marketing, and distribution.
- 3 Operational cash flows are expected to turn positive in 2026 as revenues increase.
- 4 The funding round has an implied gross runway of 32 months as operation cash flows turn positive in month 24 with a cash buffer of approximately \$900K.

Financial Forecast

- 1 Revenue growth in 2025 is based on selling 90 units. The Company has already sold 25 units in the USA.
- 2 Resellers and integrators are expected to deliver the bulk of the revenue of \$3.6m in 2026.
- 3 Margins are factored into our agreement to incentivize continued sales with resellers receiving 35% and integrators receiving 25% of the RRP.

Key Milestones

- 1 **APRIL 2022**
Patent and IP Registration
- 2 **OCTOBER 2022**
Appointed Representative in Texas to service USA
- 3 **MARCH 2023**
Opened office in Manila, Philippines
- 4 **NOVEMBER 2023**
Set up Company in Texas: Hazavoid™ Tx LLC
- 5 **FEBRUARY 2024**
Set up reoccurring revenue stream model with Rent-to-Buy and maintenance offer
- 6 **APRIL 2024**
Added Standard Response Protocol for US Education segment



Thank you.

Unit 17/133 -149 Beauchamp Road,
Matraville, NSW 2036 Australia

61 2 8808 0400
61 2 9631 2488

hazavoid.com