



Inventis [ASX:IVT]

USA & Global Expansion Update

INVESTOR'S PRESENTATION April 2024.
Broker and Media interview

Inventis Technology Division



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The data should be read in conjunction with published 4D preliminary results and announcements and data found on the ASX and www.inventis.com.au. At the time of compiling this presentation the Audit of the Group is currently underway. Thus, information contained herein may change.



IVT is seeking to raise a total \$4 Million dollars through a Convertible Note (CN's) issue.

A potential bonus share option (@ a ratio of one for every two convertible notes converted within 13 months) also makes this an attractive option. To date, \$1 Million has been taken up in CN's and a remaining \$3M is available now.

The CN's will pay a rate of BBSW+6.5% (this currently equates to approx. 10.25% Per Annum, with bi-annual payments scheduled from take up. There is also an interest option for a payment on maturity at a higher rate). Currently, the CN's are available at \$0.034.

The purpose of the Capital Raise is to fund its Inventis Technology Hazavoid™ global growth with the USA its primary expansion target.

The Company has already established a Texas-based foothold in the USA by registering Hazavoid™ Tx LLC. We plan to extend our growth across the US and then to various other countries including the Philippines, India, and the EU. The Hazavoid™ Technology has a USA Patent and a registered trademark. Please refer to hazavoid.com for more information.

The CN's are secured in conjunction with the Company's primary funder THN SPV1 Pty Ltd (Note: specific exclusions apply).

Additional information can be found on the Company website link:

<https://www.inventis.com.au/wp-content/uploads/2024/03/CN-Application-Form-updated.pdf>





The Capital Raise will assist in the transformation of the group.

This will help establish early take up in the USA for Hazavoid™ and create a new client base for related product extensions into the future.

Funding will be used to expand the Inventis Technology Division to a potential forecast sales revenue of \$30 Million within 3-4 years. The US and global expansion will transform IVT to global safety and security technology driven business model including Opentec, Safezone, and ECD/PNE as well as Hazavoid™.

Inventis Limited Managing Director Anthony Mankarios

Anthony has previously been responsible in leading a team at Joyce Corporation {ASX: JYC} through expansion and acquisitions resulting in impressive growth at an average annual average growth rate of up to 66% pa in 2018, taking the small listed company to near \$400 Million annual group network sales per annum, before taking up this opportunity to assist in global expansion at Inventis.

Inventis has also grown in solid double digit average growth during Covid and is set to expand globally. Anthony is one of the key shareholders and has 35 years of corporate experience and solid international business experience.



Inventis Technology – General Manager

Jeffry Stone

Jeffry has been actively involved in the growth of the Technology Division by the development of opportunities in Australia, the Philippines, and the USA. The Division grew by 98.8% last year and over 62% in 1H24. Jeffry, a Dual National USA and Australian citizen, was educated in Boston USA, and he has lived in Australia for almost 30 years.

"We have recruited the best from the safety and security industry, we are passionate about helping to save lives and we are focusing growth strategies across the USA by utilising regional distribution agreements with key stakeholders and developing a roll out into various areas of the US public and private education system."





With a massive shooter problem in the education sector, Jeffry believes the uptake in the US will be significant.

“If only 5% of the 130,000+ schools across all of the USA were to introduce Hazavoid into its school safety strategy over the next 5 years, this will result in average annual revenue in the range of \$130M.”

Hazavoid™ USA Manager

Chris Coy

Chris is an ex-US Marine, who served in Iraq and Afghanistan. He has 18 years experience in the security industry and he is an expert in gun safety and security serving on numerous community boards in Texas advising on school safety. Chris recently received the endorsement of Chief Brent Fulfer, Head of Security at Southwestern Assembly of God University (SAGU), which was recently rated in the top 1% of the nation's safest Universities.

Hazavoid™ was endorsed by Chief Fulfer and many of his peers see benefit to safer schools with the introduction of this type of low-cost mass notification system that helps save lives by gaining a time advantage.



About Hazavoid™

Hazavoid™, formerly known as Emergency Alert Systems (EAS), is a part of the Inventis Limited Group. It is recognized as a great and practical tool to prioritize the safety of employees, students and civilians. The Hazavoid™ range utilizes visual and audio signaling to announce areas of concern quickly and easily. Hazavoid's™ quality guarantee stems from our long-standing history of proven patented technology and innovative designs.

Hazavoid™ specializes in Wireless Emergency Alert System (WiLAS), Wireless Alert Beacon System (WiLERT), and Automated Track Worker Safety System (ATWS) for indoor and outdoor mass communication.

Hazavoid™ products can adapt to the various locations and concerns of its users. Hazavoid's™ point of difference is its ability to develop modular, customizable, Australian-made, cost-effective, and durable products to suit every mass communication application.

HAZAVOID

Wireless Emergency Alert Systems

Hazavoid's™ flexible architecture makes the expansion of the network easy, ensuring your premises are effectively protected as it grows. Indoor and outdoor settings can be collectively secured with the simple push of a button in to maintain continuous duty of care and maximise your ability to fulfill occupational health and safety needs. Hazavoid™ also has the ability to easily integrate with existing infrastructures such as fire control panels. This allows for lower cost and faster installations.



Recently, Hazavoid™ was endorsed by Texas Senator Brandon Creighton. He has supported the introduction a reliable mass notification system into his district and supports the introduction of this technology into all Texas schools.

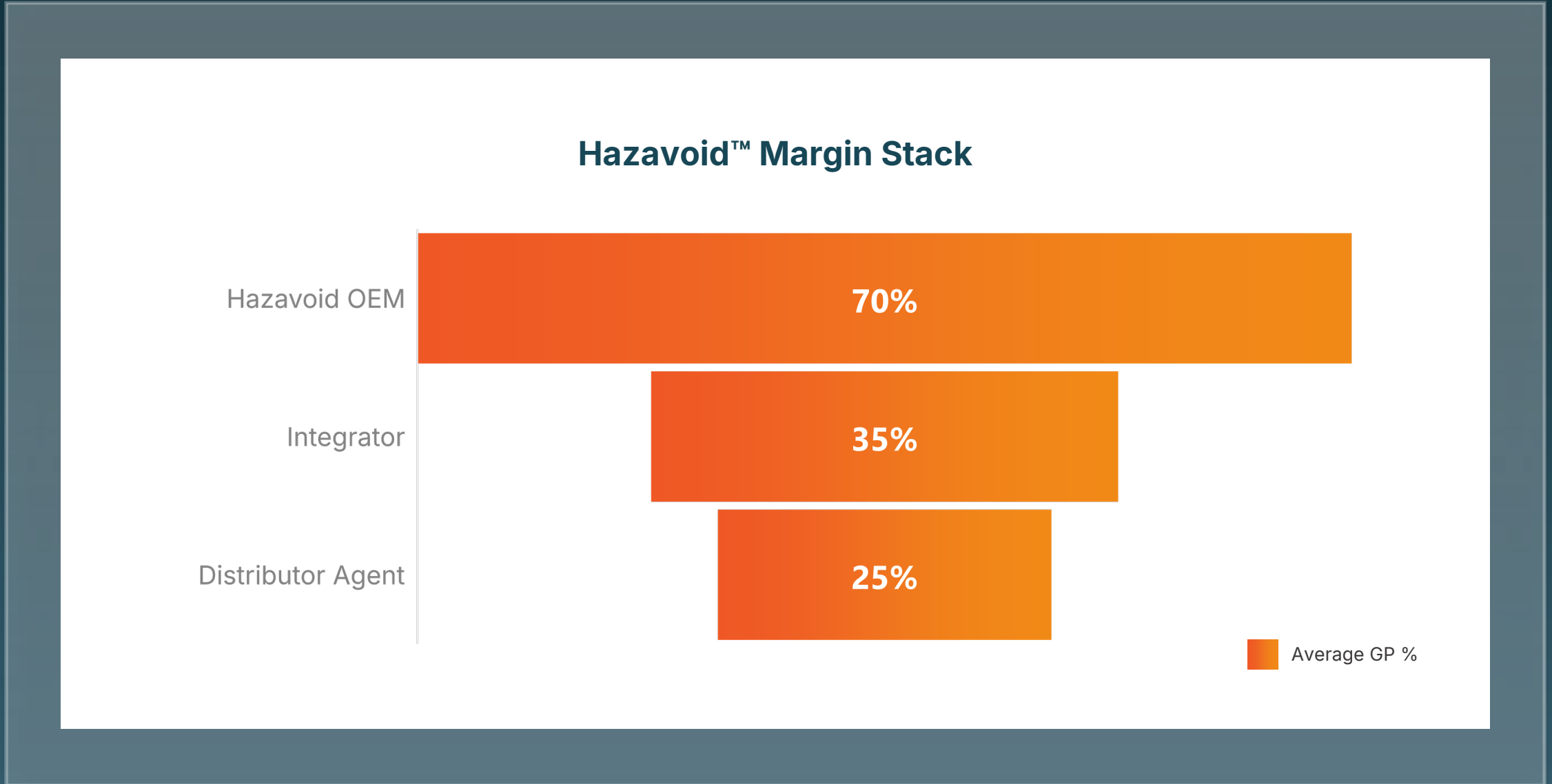
Hazavoid™ TX LLC is now an approved supplier to the Texas Education Agency (TEA) which opens opportunities into 9,300 public schools.

The technology division's Opentec and PNE brands have confirmed purchase orders in excess of \$7.4 million for delivery over the next twelve months and it has an established quote book of over \$140 Million.

The Capital Raise will help fund the necessary wherewithal to tackle the massive US market.



Texas Senator Brandon Creighton and Hazavoid
USA Manager Chris Coy



The Hazavoid™ process starts with a site assessment which can be done online or in person.

A customized solution allow for a better site-specific program and is much more adaptable to our client needs.



Fund Usage

Capital will be injected into the following areas to ensure a lift in the Group performance generates sustainable earnings and cashflow , helping the Group transform into a Technology driven international company

- Marketing, brand recognition and sales development
- Group engineering, product enhancements and local support.
- Inventory and warehousing
- Group working capital and re-structuring of facilities locations.
- Legal and administration costs abroad.
- Initial cost of capital
- Enhanced systems and integration



Convertible Notes

- The Company is seeking to raise \$4 Million.
- Current shares on issue : 75,924,386
- CN's pay coupon equal to RBA rate Plus 6.5%. This equals 10.80% per annum as at November 2023.
- Calculated Monthly and paid every 6 months from Issue date.
- Converts into ordinary shares after 3 years at the discretion of the holder or repaid.
- Bonus Share Option issued at early conversion one option for every 2 Notes converted at Target price \$0.065
- Secured in conjunction with major current funder.
- Go to this link to download the Convertible Note Application Form : <https://www.inventis.com.au/wp-content/uploads/2024/03/CN-Application-Form-updated.pdf>





Inventis Limited

- Paid down \$2.1M of THN debt through a property sale settlement in April 24.
- Issued Convertible Notes of \$600k in December 23 and \$350k in February 24
- Has been awarded new Purchase orders of \$7.4M in the Technology Division and over \$10M in additional network PO's (includes Winya and GCF).
- Has an open posted quote register in the USA of over \$1.7 Million at present with Hazavoid.
- Over \$134m in potential Technology pipeline (to date).

Click here to watch the full KapVista Klips podcast
https://youtu.be/Agvsz_ItCEE



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