



INVENTIS LIMITED

ABN: 40 084 068 673 | ASX: IVT

Unit 4, 2 Southridge Street
Eastern Creek, NSW, 2766

PO Box 40 Mt Druitt NSW 2770, Australia

phone: +61 2 8808 0400

fax: +61 2 9620 1582

email: info@inventis.com.au

www.inventis.com.au

APPLICATION FORM

INVENTIS LIMITED
(ACN 084 068 673)

CONVERTIBLE NOTE

CONVERTIBLE NOTE OFFER

An opportunity is now open for Sophisticated Investors to apply for Convertible Notes in Inventis Limited [ASX:IVT] one of Australia's fastest growing innovative industrial listed Public Companies.

On Friday, 15th of December 2023 at the last Company Annual General Meeting the Company resolved to issue Convertible Notes to ensure the Capital Management for the Company delivers adequate working Capital to meet our objectives. This is important to our plans to ensure future value is delivered to shareholders.

We encourage sophisticated investors to look at supporting the Convertible Notes, which pay a solid coupon rate and provide a generous Free IVT Share Option based on set terms of Conversion in the first 13 months as outlined in the Convertible Note Term Summary, which can found at <https://www.inventis.com.au/wp-content/uploads/2023/12/151223-Convertible-Note-term-IVT-2023-summary.pdf>

I now attach an application form to participate in the Convertible Note. If either yourself, or you know of a suitable investor who may be interested, please complete the attached application form, and return a signed copy to comapnysecretary@inventis.com.au

In the meantime, should you have any questions relating to the Convertible Note Offer, please contact the Company Secretary, Chantelle Knight on (02) 88080477, during normal business hours.



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CONVERTIBLE NOTES APPLIED FOR

No of Notes	Price per Share	Total Application amount
<input type="text"/>	\$0.034	\$ <input type="text"/>

WRITE YOUR NAME HERE

Name of Applicant 1

Name of Applicant 2 or Account Name

WRITE YOUR POSTAL ADDRESS HERE

PO Box / Street Number / Street Name

Suburb / Town <input type="text"/>	State <input type="text"/>	Post Code <input type="text"/>
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Telephone

TAX FILE NUMBER AND ABN NUMBER

TFN of Applicant 1 <input type="text"/>	TFN of Applicant 2 <input type="text"/>	Exemption Category <input type="text"/>
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ABN of Applicant 1 <input type="text"/>	ABN of Applicant 2 <input type="text"/>
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I/We declare that this application is completed according to the statements on the reverse of this form

_____ Signature	_____ Director
_____ Signature	_____ Director/Secretary
_____ Date	_____ Date



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HOW TO COMPLETE THE APPLICATION FORM

Please complete all relevant sections of the Application Form using **BLOCK LETTERS**.

- A) Enter the maximum **NUMBER OF NOTES** you wish to apply for.
- B) Enter the **TOTAL AMOUNT** of application money payable.
- C) Enter your **FULL NAMES(S)** and **TITLE(S)**.
- D) Enter your current **POSTAL ADDRESS** for all communications from the Company. Only one address can be recorded.
- E) Enter telephone numbers and a contact person the registry can speak to if they have any queries regarding this Application.
- F) Enter your tax file number(s). With a joint holding, only the tax file numbers of two holders are required.
- G) Payment must be made in Australian Currency and cheques must be drawn on an **Australian Bank**. Cheques or bank drafts must be payable to Inventis Limited – Convertible Notes and crossed Not Negotiable. Cheques not properly drawn will be rejected. Cheques will generally be deposited on the day of receipt. If cheques are dishonoured the application may be rejected.
- H) Ensure that the Application form is signed by all applicants. In case of a company it should be signed in accordance with its constitution, subject to the Corporations Act, 2001.

Forward your completed Application together with the Application money to:

**The Company Secretary
Inventis Limited – Convertible Note
PO Box 40,
Mount Druitt
NSW 2770**

**INVENTIS LTD- APPLICATION MONIES ACCOUNT
BSB: 06 2468
ACC: 10520227**

Any enquiries should be referred to the Company Secretary, Chantelle Knight on (02) 88080477 during normal business hours.

Applications must be received by no later than 5:00pm Sydney Time on Tuesday, 30th April 2024, unless such deadline is extended by the Board, at its sole discretion.