



Announcement Summary

Entity name

INVENTIS LIMITED

Date of this announcement

Wednesday January 10, 2024

The +securities the subject of this notification are: Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Secured Convertible Notes	13,235,294	29/12/2023
New class - code to be confirmed	Unlisted Secured Convertible Notes	4,411,765	29/12/2023
New class - code to be confirmed	Bonus Free Share Option for Early Conversion	6,617,647	29/12/2023
New class - code to be confirmed	Bonus Free Share Option for Early Conversion	2,205,883	29/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVENTIS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

40084068673

1.3 ASX issuer code

IVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/1/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Appendix 3B lodged on 9th January 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Secured Convertible Notes

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

29/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.inventis.com.au/wp-content/uploads/2023/12/151223-Convertible-Note-term-IVT-2023-summary.pdf>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 0.03400000

Interest rate type

Floating rate

Frequency of coupon/interest payments per year

Semi-annual

First interest payment date

29/6/2024

Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?

Yes

What is the reference rate, base rate or market rate?

RBA Rate

Does the interest rate include a margin above the reference rate, base rate or market rate?

Yes

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What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum)?

7.50 %

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

28/12/2026

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

Description

IVT: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Convertible Notes have been issued to Starball Pty Ltd, an associated entity of Anthony Mankarios, Managing Director.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

No

Issue details

Number of +securities

13,235,294

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.03400000

Purpose of the issue

To raise additional working capital

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Secured Convertible Notes

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

29/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.inventis.com.au/wp-content/uploads/2023/12/151223-Convertible-Note-term-IVT-2023-summary.pdf>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 0.03400000

Interest rate type

Floating rate

Frequency of coupon/interest payments per year

Semi-annual

First interest payment date**Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?** Yes**What is the reference rate, base rate or market rate?**

RBA Rate

Does the interest rate include a margin above the reference rate, base rate or market rate? Yes**What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum)?**

7.50 %

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?



No

Maturity date

28/12/2026

Select other feature(s) applicable to the +security Convertible**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?** No**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

Description

IVT: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Convertible Notes have been issued to Bobbin ED Pty Ltd, an associated entity of Peter Bobbin, Non-executive Director and Chairman

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

None

Issue details

Number of +securities

4,411,765

Were the +securities issued for a cash consideration? Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.03400000

Purpose of the issue

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Bonus Free Share Option for Early Conversion

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

29/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.inventis.com.au/wp-content/uploads/2023/12/151223-Convertible-Note-term-IVT-2023-summary.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

28/1/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IVT: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Bonus Free Share Options have been issued to Starball Pty Ltd, an associated entity of Anthony Mankarios, Managing Director in accordance with the terms of the Notes Offer.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

None



Issue details

Number of +securities

6,617,647

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Nil

Purpose of the issue

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Bonus Free Share Option for Early Conversion

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.inventis.com.au/wp-content/uploads/2023/12/151223-Convertible-Note-term-IVT-2023-summary.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

28/1/2025



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IVT: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Bonus Free Share Options have been issued to Bobbin ED Pty Ltd, an associated entity of Peter Bobbin, Non-executive Director and Chairman in accordance with the terms of the Notes Offer.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

None

Issue details

Number of +securities

2,205,883

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

To raise additional working capital

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IVT : ORDINARY FULLY PAID	75,924,387

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVTAE : OPTION EXPIRING 01-JUL-2024 EX \$0.44	580,000
New class - code to be confirmed : Unlisted Secured Convertible Notes	13,235,294
New class - code to be confirmed : Unlisted Secured Convertible Notes	4,411,765
New class - code to be confirmed : Bonus Free Share Option for Early Conversion	6,617,647
New class - code to be confirmed : Bonus Free Share Option for Early Conversion	2,205,883

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/12/2023

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