



Announcement Summary

Entity name

INVENTIS LIMITED

Announcement Type

New announcement

Date of this announcement

9/1/2024

The Proposed issue is:

A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	Secured Convertible Notes not quoted on the ASX	117,647,059
New class-code to be confirmed	Bonus Free Share Option for early conversion	58,823,530

Proposed +issue date

29/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

INVENTIS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

40084068673

1.3 ASX issuer code

IVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/1/2024

1.6 The Proposed issue is:

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?

Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	15/12/2023	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

New class

Will the proposed issue of this +security include an offer of attaching +securities?

Yes

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

No

ASX +security code

New class-code to be confirmed

+Security description

Secured Convertible Notes not quoted on the ASX

+Security type

+Convertible debt securities

**Number of +securities proposed to be issued**

117,647,059

Offer price details**Are the +securities proposed to be issued being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03400

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**+Convertible debt securities details****These securities are:**

Convertible

Type of security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 0.0340

Interest rate type

Floating rate

Frequency of coupon/interest payments per year

Semi-annual

First interest payment date

30/6/2024

Interest rate per annum

10.85000 %

Is the interest rate per annum estimated at this time? Yes**If the interest rate per annum is estimated, then what is the date for this information to be announced to the market (if known)****Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?** Yes**What is the reference rate, base rate or market rate?**

RBA Rate

Does the interest rate include a margin above the reference rate, base rate or market rate? Yes

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What is the margin rate above the reference rate, base rate or market rate (expressed as a percent per annum)

7.50000 %

Is the margin estimated at this time?
 Yes

If the margin is estimated, then what is the date for this information to be announced to the market (if known)

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (ie. no maturity date)?
 No

Maturity date

15/12/2027

Select other features applicable to the +security
 Secured

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?
 No

Details of the type of +security that will be issued if the securities are converted, transformed or exchanged

IVT : ORDINARY FULLY PAID

Number of +securities that will be issued if the +securities are converted, transformed or exchanged (including, if applicable, any interest)

117,647,059

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

<https://www.inventis.com.au/wp-content/uploads/2023/12/151223-Convertible-Note-term-IVT-2023-summary.pdf>

Attaching +Security

Is the proposed attaching security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)?
 New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

Details of attaching +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)



Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
 No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
 No

ASX +security code

New class-code to be confirmed

+Security description

Bonus Free Share Option for early conversion

+Security type

Options

Number of +securities proposed to be issued

58,823,530

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
 No

Please describe the consideration being provided for the +securities

One Bonus Free Share Option for every two notes converted early within a 13 month period from initial take up of Notes at a trigger market price of 0.065 per ordinary share.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

2,000,000.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
 Yes

Options details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.0000

Expiry date

Details of the type of +security that will be issued if the option is exercised

IVT : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

58,823,530

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

<https://www.inventis.com.au/wp-content/uploads/2023/12/151223-Convertible-Note-term-IVT-2023-summary.pdf>

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Part 7C - Timetable

7C.1 Proposed +issue date

29/12/2023

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/12/2023

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

Yes

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

No

7E.2 Is the proposed issue to be underwritten?

No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue



Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

retire company short to medium-term debt
pursue business opportunities in the United States of America to further develop and grow the international sales of the Hazavoid EAS
For additional working capital requirements

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue

The issue of Convertible Notes is to be provided to sophisticated investors only and is not a public offering.

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