



INVENTIS LIMITED

ABN: 40 084 068 673 | ASX: IVT

Unit 4, 2 Southridge Street
Eastern Creek, NSW, 2766

PO Box 40 Mt Druitt NSW 2770, Australia

phone: +61 2 8808 0400

fax: +61 2 9620 1582

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www.inventis.com.au

ANNOUNCEMENT TO THE ASX – 05 April 2023

Inventis Limited [ASX: IVT] – Despatch of Pro-Rata Rights Issue Application Form to Shareholders.

The Company wishes to confirm despatch of the 'Application Form' to those Shareholders entitled to participate (a draft copy as attached) along with the Offer Letter.

By order of the Board

Chantelle Knight
Co-Company Secretary.

For personal use only



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05 April 2023

Dear Shareholder

RIGHTS ISSUE – OFFER

I refer to our letter dated 29 March 2023 where I advised that the Company's Board resolved that the Company issue new ordinary shares to its Shareholders on a pro rata basis ("**Rights Issue**").

Just to recap, under the Rights Issue, you are entitled to subscribe for one (1) ordinary class share for every three $\frac{1}{4}$ (3.25) Shares held by you as at the Record Date at an exercise price of \$0.06 per Share ("**Exercise Price**"). For example, if you hold 600 shares as at the Record Date, you will be entitled to subscribe for a maximum of 184.6 Shares at the Exercise Price. In the event of any fractions of Shares occur as a result of the subscription under this Rights Issue, your eventual shareholding will be rounded down to the nearest whole number. You may subscribe for some or all of your maximum entitlement under this Rights Issue.

The total number of Shares to be issued under the Rights Issue is 20,007,144 Shares.

As at the date of this letter, last sale price of the Shares as noted on the ASX was \$0.061 per Share. The better guide is the Weighted Average Volume Price, which for the last four months is \$0.07 per share.

I confirm my previous advice that the Record Date for the purposes of the Rights Issue was 5 pm (Sydney Time) on **31 March 2023**.

If all offers, the subject of the Rights Issue, are taken up by the Shareholders, the Company expects to raise \$1,200,428.62.

The Company will not be extending the offer to overseas shareholders other than NZ resident shareholders. It is deemed unreasonable given the Company size and holder spread to attempt to delay the Rights Issue in the case of overseas shareholders.

The purpose of the Rights Issue is to raise finance to fund the Company's ongoing working capital needs and to pay down long-term debt.

The Rights Issue is not underwritten.

Should not all Shareholders subscribe at all or in part of their allocation a shortfall will occur ("**Shortfall**"). In the event of a Shortfall, the Board reserves its rights to issue ordinary shares to make up the Shortfall as it sees fit, subject to applicable legislation ("**Shortfall Shares**"). This may include offering the Shortfall Shares to shareholders who have expressed an interest to take up more than their initial share, an underwriter or to institutional, professional or sophisticated investors. Shareholders should note that the Company may incur fees or charges when making an offer to, or engaging, an underwriter equal to around 5% to 7% of the amount the subject of the Shortfall. The Directors or their Associates may also subscribe for Shortfall Shares, subject to shareholder approval under ASX Listing Rule 7.2 which will be resolved at the upcoming Extraordinary General Meeting, details of which will be issued in due course.

As per the Company's allocation policy, should the Shortfall Shares be oversubscribed, the Directors shall allocate them to applicable shareholders on a pro rata basis, subject to law. The policy provides that each Shareholder is treated equally and fairly when subscribing for shares.

If you would like to participate in the shortfall offer, please contact the Co-Company Secretary, Chantelle Knight at companysecretary@inventis.com.au.

The Rights Issue is non-renounceable. This means that you cannot assign the right to accept the Offer made to you in relation to the Rights Issue.

The Shares offered under the Rights Issue are in the same class of Shares held by you and the Company will seek their quotation on the ASX.

No disclosure document accompanies the Rights Issue. Investment in equities is at your own risk and the Board recommends that you seek professional advice before deciding whether or not to take up the Offer.

Attached to this letter is a Glossary which defines certain terms contained in this Letter and the Application Form.

HOW TO ACCESS THE RETAIL ENTITLEMENT OFFER

You can access a copy of your personalised application form in the following ways:

ONLINE (BPAY)– Your personalised application form (including the BPAY® payment details) can be accessed via the following <https://events.miraqle.com/ivt-offer>. You will need to provide your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and postcode and follow the instructions to apply for New Shares.

ONLINE (EFT) – EFT payment can only be used by entitled New Zealand holders; details can be accessed via the following <https://events.miraqle.com/ivt-offer>. You will need to provide your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and postcode and follow the instructions to apply for New Shares. When submitting an application via EFT, your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) must be used as reference for the payment. Your application form and monies must be received by Inventis Limited (IVT) by no later than 5pm (Sydney Time) on 18 April 2023, unless this date is otherwise extended by the Board at its sole discretion. Please return your application form via email to companysecretary@inventis.com.au if you are applying via EFT otherwise your application will not be accepted.

PAPER – Request a paper copy of your personalised application form from Link Market Services (Share Registry) on (02) 88080477 (within Australia) or +61 (02) 88080477 (outside Australia) from 8.30am to 5.30pm (AEDT) Monday to Friday during the Retail Entitlement Offer Period.

In the meantime, should you have any questions relating to the Rights Issue, please contact the Co-Company Secretary, Chantelle Knight on (02) 88080477 during normal business hours.

Yours faithfully



Michael Green
Company Secretary
Inventis Limited

GLOSSARY

These definitions are provided to assist investors in understanding some of the expressions used in the Letter regarding the Rights Issue:

Applicant	A person who submits an Application
Application Form	An Application form attached to or accompanying the Letter
Application Monies	Monies received from Applicants in respect of their Applications
ASX	Australian Securities Exchange or ASX Limited, as the context applies.
Board	The Board of Directors of the Company
Directors	Each of the Directors of the Company from time to time
Dollars or \$	Is the lawful currency of Australia
Letter	Is the offer letter by the Company dated 5 April 2023 to all Shareholders setting out details of the Rights Issue
Offer	The offer of Shares under the Rights Issue
Rights Issue	Is the pro rata rights issue to all Shareholders on the terms set out in the Letter
Record Date	Is 5pm (Sydney Time) on 31 March 2023
Share	An ordinary share in the Company
Shareholder	A holder of Shares
Shortfall	The difference in the number of Shares offered under the Rights Issue and the number applied for in the Offer.
Sydney Time	Means the time in Sydney NSW, Australia
The Company	Inventis Limited (ACN 084 068 673)



Inventis Limited
ABN 40 084 068 673

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 02 8808 0477
From outside Australia: +61 2 8808 0477
ASX Code: IVT
Website: www.linkmarketservices.com.au

IID:
SRN/HIN:
Entitlement Number:
Number of Eligible Shares held as at the Record Date, 7:00pm (AEST) on 31 March 2023:
Entitlement to New Shares (on a 1 New Share for 3.25 basis):
Amount payable on full acceptance at A\$0.06 per Share:

Offer Closes 5:00pm (AEST): Tuesday, 18 April 2023

ENTITLEMENT AND ACCEPTANCE FORM

As an Eligible Shareholder you are entitled to acquire 1 New Share for every 3.25 Existing Shares that you hold on the Record Date, at an Offer Price of A\$0.06 per New Share. You may also apply for New Shares in excess of your Entitlement, at the Offer Price. This is an important document and requires your immediate attention. If you do not understand it or you are in doubt as how to deal with it, you should contact your accountant, stockbroker, solicitor or other professional adviser.

IMPORTANT: The Offer is being made under the Offer Booklet dated 5 April 2023. The Offer Booklet contains information about investing in the New Shares. Before applying for New Shares, you should carefully read the Offer Booklet. This Entitlement and Acceptance Form should be read in conjunction with the Offer Booklet.

PAYMENT OPTION – If you wish to take up all or part of your Entitlement, you have the following payment options.

Option 1: Paying by BPAY®

If paying by BPAY®, refer to the instructions overleaf. **You do NOT need to return this acceptance form if you elect to make payment by BPAY®.** Payment must be received via BPAY® before 5:00pm (AEST) on Tuesday, 18 April 2023. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying by BPAY® you will be deemed to have completed an Application Form for the number of Shares subject of your application payment.

Option 2: Paying by EFT Payment

As an investor in New Zealand, you may pay via EFT and complete and return this Entitlement and Acceptance Form once your Application Payment has been made by EFT. Completed Entitlement and Acceptance Forms must be emailed to **companysecretary@inventis.com.au**.

1. Enter the number of New Shares accepted (being not more than your Entitlement shown above).
2. Work out your payment amount. To calculate the total amount, multiply the number of New Shares you wish to apply for by A\$0.06.
3. Payment must be received in cleared funds before 5:00pm (AEST) on Tuesday, 18 April 2023. **You must use your SRN/HIN as the reference number for your deposit.** If you do not use your SRN/HIN, your application will not be able to be processed. You will also need to ensure that you are aware of any transfer fees with your Financial Institution as we are only able to process the AUD funds received.
4. Enter your contact telephone number at which we may contact you regarding the application for Shares, if necessary.

See overleaf for details and further instructions on how to complete and lodge this Entitlement and Acceptance form.

Account Name: INVENTIS LTD- APPLICATION MONIES ACCOUNT
BSB: 062-468
Account No: 1052 0227
Swift Code for Inbound Deposits from Overseas: CTBAU2SXXX



Billers Code: 395350
Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

© Registered to BPAY Pty Ltd ABN 69 079 137 518

I/we would like to participate in the shortfall offer if made available by Inventis and would like to be contacted. Yes No

A Number of New Shares applied for and accepted (being not more than your Entitlement shown above) **B** Number of additional New Shares applied for above your Entitlement **C** Total number of New Shares applied for (add Boxes A and B)

[] + [] = []

D Payment amount (Multiply the number in section C by A\$0.06)

A\$ []

E Date of Submission Reference on payment

[] []

F Telephone Number – Business Hours Telephone Number – After Hours Contact Name

[()] [()] []

INVENTIS LIMITED

The Entitlement Offer to which this Entitlement and Acceptance Form relates is not being made to investors located or resident outside of Australia, New Zealand or the provinces of British Columbia, Ontario and Quebec in Canada. In particular the Entitlement Offer is not being made to any person in the U.S. or to a U.S. person. The Offer Booklet and Entitlement and Acceptance Form do not constitute an offer or invitation to acquire Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation.

ACCEPTANCE OF ENTITLEMENT OFFER

By returning the Entitlement and Acceptance Form with payment to the Registry, or making payment received by BPAY®:

- you represent and warrant that you have read and understood the Offer Booklet and that you acknowledge the matters, and make the warranties and representations contained within the Offer Booklet.
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution of Inventis Limited.

1. HOW TO APPLY FOR NEW SHARES

PAYING BY BPAY® (available to Shareholders with an Australian bank account only)

If you elect to make payment using BPAY® you must contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. For more information on paying by BPAY®: www.bpay.com.au

Work out the total amount payable by you. To calculate the total amount, multiply the number of New Shares you wish to apply for by A\$0.06.

Refer overleaf for the Biller Code and Reference Number. The Reference Number is used to identify your holding. If you have multiple holdings you will have multiple Reference Numbers. You must use the Reference Number shown on each personalised Entitlement and Acceptance Form when paying for any New Shares that you wish to apply for in respect of that holding.

A. Acceptance of New Shares

Enter into section A the number of New Shares you wish to apply for. The number of New Shares must be equal to or less than your Entitlement, which is set out overleaf.

B. Application for Additional New Shares

You can apply for more New Shares than your Entitlement. Please enter the number of **additional** New Shares above your Entitlement for which you wish to apply into Box B. Your Application for additional New Shares may not be successful (wholly or partially). The decision of Inventis Limited on the number of New Shares to be allocated to you will be final. No interest will be paid on any Application Monies received or returned.

C. Total Number of New Shares Subscribed for

To calculate total number of New Shares subscribed for, add Box A and Box B and enter this in Box C.

PAYING BY EFT PAYMENT

Complete all relevant sections of the Entitlement and Acceptance Form USING BLOCK LETTERS. These instructions are cross referenced to each section of the Entitlement and Acceptance Form.

A. Acceptance of New Shares

Enter into section A the number of New Shares you wish to apply for. The number of New Shares must be equal to or less than your Entitlement, which is set out overleaf.

B. Number of additional New Shares applied for above your Entitlement

Enter into section B the number of additional New Shares you wish to apply for.

C. Total number of New Shares

Total number of New Shares applied for (add Boxes A and B)

D. Payment amount

Work out your payment amount. To calculate the total amount, multiply the number of New Shares you wish to apply for by A\$0.06 and enter this into section D. The decision of Inventis Limited on the number of New Shares to be allocated to you will be final. No interest will be paid on any Application Monies received or returned.

E. Submission date and Payment Reference

You should enter the date you submitted your EFT payment along with the payment referenced used. This will ensure we receive and process your application.

F. Contact details

Enter your contact telephone number where we may contact you regarding your acceptance of New Shares, if necessary.

2. HOW TO LODGE YOUR ENTITLEMENT AND ACCEPTANCE FORM

When paying by BPAY® you do not need to complete or return the Entitlement and Acceptance Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer no later than 5:00pm (AEST) on Tuesday, 18 April 2023.

If paying by EFT, complete and return this Application Form once your Application Payment has been made by EFT. Completed Application Forms MUST be emailed to companysecretary@inventis.com.au.

If you require further information on how to complete this Entitlement and Acceptance Form, please contact the Inventis Limited Offer Information Line on 02 8808 0477 (within Australia) or +61 2 8808 0477 (from outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday.