



INVENTIS LIMITED

ABN: 40 084 068 673 | ASX: IVT

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ANNOUNCEMENT TO THE ASX – 29 March 2023

Inventis Limited [ASX: IVT] – Market Announcement – Rights Issue

Please find attached Market Announcement to Eligible and Non-Eligible Shareholders in relations to the non-renounceable Entitlement Offer for Inventis Limited Pty Ltd.

A copy of this letter has been sent to all Shareholders on 29 March 2023.

By order of the Board

Chantelle Knight
Co-Company Secretary

Contacts

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Dated: 29 March 2023

Dear Shareholder

RIGHTS ISSUE – ANNOUNCEMENT

I refer to our announcement dated 28 March 2023 where I advised that the Company's Board resolved that the Company issue new ordinary shares to its Shareholders on a pro rata basis ("**Rights Issue**").

Under the Rights Issue, you will be entitled to subscribe for one (1) share for every Three $\frac{1}{4}$ (3.25) ordinary shares held by you in the Company ("**Shares**") as at the Record Date at an exercise price of **\$0.06** per Share ("**Exercise Price**").

For example, if you hold 600 Shares as at the Record Date, you will be entitled to subscribe for a maximum of 184.6 Shares at the Exercise Price. In the event of any fractions of Shares occur as a result of the subscription under this Rights Issue, your eventual shareholding will be rounded down to the nearest whole number. You may subscribe for some or all of your maximum entitlement under this Rights Issue.

The Company will not be extending the offer to overseas shareholders other than NZ resident shareholders.

It is deemed unreasonable given the Company size and holder spread to attempt to delay the Rights Issue in the case of overseas shareholders.

The total number of Shares to be issued under the Rights Issue is 20,007,144 shares.

As at the date of the letter, last sale price of the Shares as noted on the ASX was \$0.061 per Share. A better indication given the lightly traded shares is the Weighted Average Volume Price over the last four months, which is \$0.07 per share.

The Record Date is the date the Company determines your shareholding in the Company. For the purposes of the Rights Issue, the Record Date will be 31 March 2023.

If all offers, the subject of the Rights Issue, are taken up by the Company's ordinary shareholders, the Company expects to raise \$1,200,428.62.

The purpose of the Rights Issue is to raise finance to fund the Company's ongoing working capital needs and to pay down long-term debt.

The Rights Issue is not underwritten.

Should not all Shareholders subscribe at all or in part of their allocation a shortfall will occur ("**Shortfall**"). In the event of a Shortfall, the Board reserves its rights to issue ordinary shares to make up the Shortfall as it sees fit, subject to applicable legislation ("**Shortfall Shares**"). This may include offering the Shortfall Shares



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to shareholders who have expressed an interest to take up more than their initial share, an underwriter or to institutional, professional or sophisticated investors. Shareholders should note that the Company may incur fees or charges when making an offer to, or engaging, an underwriter equal to around 5% to 7% of the amount the subject of the Shortfall. The Directors or their Associates may also subscribe for Shortfall Shares, subject to shareholder approval under ASX Listing Rule 7.2 which will be resolved at the upcoming Extraordinary General Meeting, details of which will be issued in due course.

In accordance with the Corporations Act, 2001 (“Act”), the Company lodged the following documents with the Australian Securities Exchange (ASX) on 28 March 2023, including:

- (a) a Cleansing Notice in accordance with section 708AA of the Act;
- (b) Appendix 3B of the ASX Listing Rules; and
- (c) Appendix 7A (Timetable).

To view these documents please refer to www.asx.com.au and view recent announcements by the Company (ASX Code - IVT).

The Company will issue you a formal offer to subscribe for Shares under the Rights Issue on the 5th of April 2023.

In the meantime, should you have any questions relating to the Rights Issue, please contact the Co Company Secretary, Chantelle Knight on (02) 88080477, during normal business hours.

Yours faithfully

Michael Green
Company Secretary
Inventis Limited

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TIMETABLE

APPENDIX 7A

PRO RATA ISSUE (NON-RENOUNCEABLE)

Event	Time limits	Business Day
Announce ASX Appendix 3B Cleansing Notice with ASX	28 March 2023	Day 0
Mail to Security Holders	29 March 2023	Day 1
Ex Date	30 March 2023	Day 2
Record Date	31 March 2023	Day 3
Entity announces despatch	5 April 2023	Day 6
Last Day to extend offer Closing Date	13 April 2023	Day 10
Acceptances Close 5pm (Sydney Time)	18 April 2023	Day 13
Securities Quoted on a “Deferred Settlement Basis”	19 April 2023	Day 14
Issue Date	26 April 2023	Day 18

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