



INVENTIS LIMITED

ABN: 40 084 068 673 | ASX: IVT

Unit 4, 2 Southridge Street
Eastern Creek, NSW, 2766

PO Box 40 Mt Druitt NSW 2770, Australia

phone: +61 2 8808 0400

fax: +61 2 9631 2488

email: info@inventis.com.au

www.inventis.com.au

9 October 2017

Dear Sir/Madam

Letter to Shareholders

Please find attached for release to the market a letter to shareholders in relation to the non-renounceable Entitlement Offer for Inventis Limited Pty Ltd.

The letter has been sent to all shareholders.

Yours faithfully,

per

Mr Tony Noun
Chairman
Inventis Limited

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Dated: 9 October 2017

[Name]

[Address of Shareholder]

Dear [Name of Shareholder]

RIGHTS ISSUE – OFFER

I refer to our announcement dated 6 October 2017 where I advised that the Company's Board resolved that the Company issue new ordinary shares to its Shareholders on a pro rata basis ("**Rights Issue**").

Just to recap, under the Rights Issue, you are entitled to subscribe for one (1) ordinary class share for every five (5) Shares held by you as at the Record Date at an exercise price of \$0.010 per Share ("**Exercise Price**"). For example, if you hold 1000 shares as at the Record Date, you will be entitled to subscribe for a maximum of 200 Shares at the Exercise Price. In the event of any fractions of Shares occur as a result of the subscription under this Rights Issue, your eventual shareholding will be rounded down to the nearest whole number. You may subscribe for some or all of your maximum entitlement under this Rights Issue.

The total number of Shares to be issued under the Rights Issue is 119,742,911 Shares.

As at the date of this letter, last sale price of the Shares as noted on the ASX was \$0.013 per Share confirmed as at 6 October 2017.

I confirm my previous advice that the Record Date for the purposes of the Rights Issue was 5 pm (Sydney Time) on 11 October 2017.

If all offers, the subject of the Rights Issue, are taken up by the Shareholders, the Company expects to raise \$1,197,429.

The purpose of the Rights Issue is to raise finance to fund the Company's ongoing working capital needs.

The Rights Issue is not underwritten. Should not all Shareholders subscribe at all or in part of their allocation a shortfall will occur ("**Shortfall**"). In the event of a Shortfall, the Board reserves its rights to issue ordinary shares to make up the Shortfall as it sees fit, subject to applicable legislation ("**Shortfall Shares**"). This may include offering the Shortfall Shares to shareholders who have expressed an interest to take up more than their initial share, an underwriter or to institutional, professional or sophisticated investors. Shareholders should note that the Company may incur fees or charges when making an offer to, or engaging, an underwriter equal to around 5-7% of the amount the subject of the Shortfall.

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Should the Shortfall Shares be over subscribed, the Directors shall allocate them to applicable shareholders on a pro rata basis, subject to law. The price for the Shortfall Shares payable by existing Shareholders shall be the Exercise Price.

The Rights Issue is non-renounceable. This means that you cannot assign the right to accept the Offer made to you in relation to the Rights Issue.

The Shares offered under the Rights Issue are in the same class of Shares held by you and the Company will seek their quotation on the ASX.

No disclosure document accompanies the Rights Issue. Investment in equities is at your own risk and the Board recommends that you seek professional advice before deciding whether or not to take up the Offer.

If you wish to subscribe for Shares the subject of the Rights Issue, please review and complete the attached Application Form and return it along with the Application Monies to either the Company at its registered office being of Unit 4, 2 Southridge Street, Eastern Creek NSW 2766 or to its share registry, Link Market Services, at Locked Bag A 14, Sydney South, NSW, 1235 by no later than 5pm (Sydney Time) on 25 October 2017, unless this date is otherwise extended by the Board at its sole discretion.

In the meantime should you have any questions relating to the Rights Issue, please contact the Company Secretary, Mr Alfred Kobylanski on (02) 8808 0477, during normal business hours.

Yours faithfully,



per

Mr Tony Noun
Chairman
Inventis Limited

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TIMETABLE

APPENDIX 7A

PRO RATA ISSUE (NON RENOUNCEABLE)

Event	Time limits	Business Day
Announce ASX Appendix 3B Cleansing Notice with ASX	6 October 2017	Day 0
Mail to Security Holders	9 October 2017	Day 1
Ex Date	10 October 2017	Day 2
Record Date	11 October 2017	Day 3
Entity announces despatch	16 October 2017	Day 6
Last Day to extend offer Closing Date	20 October 2017	Day 10
Acceptances Close 5pm (Sydney Time)	25 October 2017	Day 13
Securities Quoted on a “Deferred Settlement Basis”	26 October 2017	Day 14
Notifies ASX of under subscriptions	30 October 2017	Day 16
Issue Date	1 November 2017	Day 18

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