



INVENTIS LIMITED

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16 October 2017

Dear fellow shareholders,

Re Capital Raising

On 6 October 2017, Inventis Limited (ASX: IVT) announced a Pro-Rata Rights Issue to all Australian and New Zealand resident shareholders, on a 1 share for every 5 ordinary shares held, at 1 cent per share. A “*Letter to Shareholders*” was dispatched on 9 October 2017 outlining this and providing you with the “*Appendix 7A Timetable*”. If this Pro-Rata Issue is fully subscribed, we will raise almost \$1.2m.

My letter today is being sent to you along with your entitlement form to inform you that although this Pro-Rata Rights Issue Offer is not underwritten, all directors have agreed to participate, which means that the majority of this Capital Raising effort will be subscribed. Details of the directors’ shareholdings and their entitlements were provided in the “*Cleansing Notice*” announced to the market on the 6 October 2017. The directors sincerely hope that all shareholders participate.

Please note that we have not provided a prospectus or any offer booklet as part of this Pro-Rata Rights Issue.

Over the last two years, the Company made a statutory profit, albeit modest ones. However, this is not sufficient to meet its Capital needs to fund its operational requirements. Furthermore, the Company has been advised by various Government departments that Gregory Commercial Furniture (“GCF”) has been awarded preferred supply status agreements. These include the Department of Finance and the Departments of Justice in both WA and Victoria, which the team has been nurturing for some time. We expect to start receiving orders in Quarter 2 in FY18. Although there is a risk that these do not eventuate within the timeframes expected, or at all, the current sales pipeline in GCF for the first half of this financial year is in the order of \$4M.

Our Inventis Technology Division has also been working on procuring agreements with large domestic and international customers. Although there is a focus on our Opentec range, the sales pipeline is around \$9m for the Technology Division as a whole. Whilst IVT aims to secure these orders, there is risk in implementation or delays.



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In addition to the information contained hereinbefore, the directors feel it is important to inform you that a core strategy of the Company is to seek appropriate/suitable merger and acquisition opportunities in the next period, to grow the business further, and to better utilise synergies available within its sales force and distributor network.

The Company's brands remain solid and that is why the Directors have chosen to take up their entitlements.

We look forward to your continued support.

Yours sincerely,

Tony Noun
Chairman

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